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5
Attorney for Debtor

6
IN THE UNITED STATES BANKRUPTCY COURT
7
FOR THE DISTRICT OF ARIZONA

8 In re: }
9 NIMBUS BREWING COMPANY, LLC } No. 4:12-bk-08122-EWH
10 }
11 Debtor. } (Chapter 11)
12 }
13 } NOTICE OF FILING SECOND AMENDED
14 } MONTHLY FINANCIAL REPORT -
15 } JANUARY 2013

16 NOTICE IS HEREBY GIVEN that on June 11, 2013, the Debtor, through the undersigned
17 counsel, filed the attached **Second Amended** Monthly Operating Report for the period of January 2013,
18 *for the Debtor Nimbus Brewing Company, LLC.*

19 DATED June 11, 2013

20
21 *THE LAW OFFICES OF
ERIC SLOCUM SPARKS, P.C.*

22
23 /s/ Sparks AZBAR #11726
Eric Slocum Sparks
24 Attorney for Debtor

25 COPIES of the foregoing
mailed June 11, 2013 to:

26 United States Trustee
230 N. First Ave., #204
27 Phoenix, AZ 85003

28 /s/ LW Jager

UNITED STATES BANKRUPTCY COURT

District of Arizona

In re NIMBUS BREWING COMPANY, LLC
*Debtor*Case No. 4:12bk-08122-EWH

Small Business Case under Chapter 11

Znd Amended
SMALL BUSINESS MONTHLY OPERATING REPORTMonth: JANUARY -13

Date filed: _____

Line of Business: BREWERY

NAISC Code: _____

IN ACCORDANCE WITH TITLE 28, SECTION 1746, OF THE UNITED STATES CODE, I DECLARE UNDER PENALTY OF PERJURY THAT I HAVE EXAMINED THE FOLLOWING SMALL BUSINESS MONTHLY OPERATING REPORT AND THE ACCOMPANYING ATTACHMENTS AND, TO THE BEST OF MY KNOWLEDGE, THESE DOCUMENTS ARE TRUE, CORRECT AND COMPLETE.

RESPONSIBLE PARTY:

Original Signature of Responsible Party

JAMES C. COUNTS

Printed Name of Responsible Party

Questionnaire: (All questions to be answered on behalf of the debtor.)

	Yes	No
1. IS THE BUSINESS STILL OPERATING?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. HAVE YOU PAID ALL YOUR BILLS ON TIME THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. DID YOU PAY YOUR EMPLOYEES ON TIME?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4. HAVE YOU DEPOSITED ALL THE RECEIPTS FOR YOUR BUSINESS INTO THE DIP ACCOUNT THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5. HAVE YOU FILED ALL OF YOUR TAX RETURNS AND PAID ALL OF YOUR TAXES THIS MONTH.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6. HAVE YOU TIMELY FILED ALL OTHER REQUIRED GOVERNMENT FILINGS?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7. HAVE YOU PAID ALL OF YOUR INSURANCE PREMIUMS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8. DO YOU PLAN TO CONTINUE TO OPERATE THE BUSINESS NEXT MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9. ARE YOU CURRENT ON YOUR QUARTERLY FEE PAYMENT TO THE U.S. TRUSTEE?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
10. HAVE YOU PAID ANYTHING TO YOUR ATTORNEY OR OTHER PROFESSIONALS THIS MONTH?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11. DID YOU HAVE ANY UNUSUAL OR SIGNIFICANT UNANTICIPATED EXPENSES THIS MONTH?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
12. HAS THE BUSINESS SOLD ANY GOODS OR PROVIDED SERVICES OR TRANSFERRED ANY ASSETS TO ANY BUSINESS RELATED TO THE DIP IN ANY WAY?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13. DO YOU HAVE ANY BANK ACCOUNTS OPEN OTHER THAN THE DIP ACCOUNT?	<input type="checkbox"/>	<input checked="" type="checkbox"/>

B 25C (Official Form 25C) (12/08)

14. HAVE YOU SOLD ANY ASSETS OTHER THAN INVENTORY THIS MONTH?
15. DID ANY INSURANCE COMPANY CANCEL YOUR POLICY THIS MONTH?
16. HAVE YOU BORROWED MONEY FROM ANYONE THIS MONTH?
17. HAS ANYONE MADE AN INVESTMENT IN YOUR BUSINESS THIS MONTH?
18. HAVE YOU PAID ANY BILLS YOU OWED BEFORE YOU FILED BANKRUPTCY?

TAXES

DO YOU HAVE ANY PAST DUE TAX RETURNS OR PAST DUE POST-PETITION TAX OBLIGATIONS?

IF YES, PLEASE PROVIDE A WRITTEN EXPLANATION INCLUDING WHEN SUCH RETURNS WILL BE FILED, OR WHEN SUCH PAYMENTS WILL BE MADE AND THE SOURCE OF THE FUNDS FOR THE PAYMENT.

(Exhibit A)

INCOME

PLEASE SEPARATELY LIST ALL OF THE INCOME YOU RECEIVED FOR THE MONTH. THE LIST SHOULD INCLUDE ALL INCOME FROM CASH AND CREDIT TRANSACTIONS. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL INCOME	\$	<u>109,757.01</u>
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SUMMARY OF CASH ON HAND

Cash on Hand at Start of Month	\$	<u>21,136.87</u>
Cash on Hand at End of Month	\$	<u>39,703.30</u>

PLEASE PROVIDE THE TOTAL AMOUNT OF CASH CURRENTLY AVAILABLE TO YOU **TOTAL** \$ 39,703.30

(Exhibit B)

EXPENSES

PLEASE SEPARATELY LIST ALL EXPENSES PAID BY CASH OR BY CHECK FROM YOUR BANK ACCOUNTS THIS MONTH. INCLUDE THE DATE PAID, WHO WAS PAID THE MONEY, THE PURPOSE AND THE AMOUNT. (THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.)

TOTAL EXPENSES	\$	<u>91,190.58</u>
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(Exhibit C)

CASH PROFIT

INCOME FOR THE MONTH (TOTAL FROM EXHIBIT B)	\$	<u>109,757.01</u>
EXPENSES FOR THE MONTH (TOTAL FROM EXHIBIT C)	\$	<u>91,190.58</u>
(Subtract Line C from Line B)		CASH PROFIT FOR THE MONTH
	\$	<u>18,000.00</u>

B 25C (Official Form 25C) (12/08)

UNPAID BILLS

PLEASE ATTACH A LIST OF ALL DEBTS (INCLUDING TAXES) WHICH YOU HAVE INCURRED SINCE THE DATE YOU FILED BANKRUPTCY BUT HAVE NOT PAID. THE LIST MUST INCLUDE THE DATE THE DEBT WAS INCURRED, WHO IS OWED THE MONEY, THE PURPOSE OF THE DEBT AND WHEN THE DEBT IS DUE. (*THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.*)

TOTAL PAYABLES \$ _____*(Exhibit D)***MONEY OWED TO YOU**

PLEASE ATTACH A LIST OF ALL AMOUNTS OWED TO YOU BY YOUR CUSTOMERS FOR WORK YOU HAVE DONE OR THE MERCHANDISE YOU HAVE SOLD. YOU SHOULD INCLUDE WHO OWES YOU MONEY, HOW MUCH IS OWED AND WHEN IS PAYMENT DUE. (*THE U.S. TRUSTEE MAY WAIVE THIS REQUIREMENT.*)

TOTAL RECEIVABLES \$ _____*(Exhibit E)***BANKING INFORMATION**

PLEASE ATTACH A COPY OF YOUR LATEST BANK STATEMENT FOR EVERY ACCOUNT YOU HAVE AS OF THE DATE OF THIS FINANCIAL REPORT OR HAD DURING THE PERIOD COVERED BY THIS REPORT.

*(Exhibit F)***EMPLOYEES**

NUMBER OF EMPLOYEES WHEN THE CASE WAS FILED?	18
NUMBER OF EMPLOYEES AS OF THE DATE OF THIS MONTHLY REPORT?	18

PROFESSIONAL FEES***BANKRUPTCY RELATED:***

PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ _____

TOTAL PROFESSIONAL FEES RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ _____

NON-BANKRUPTCY RELATED:

PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID DURING THIS REPORTING PERIOD? \$ _____

TOTAL PROFESSIONAL FEES NOT RELATING TO THE BANKRUPTCY CASE PAID SINCE THE FILING OF THE CASE? \$ _____

B 25C (Official Form 25C) (12/08)

PROJECTIONS

COMPARE YOUR ACTUAL INCOME AND EXPENSES TO THE PROJECTIONS FOR THE FIRST 180 DAYS OF YOUR CASE PROVIDED AT THE INITIAL DEBTOR INTERVIEW.

	Projected	Actual	Difference
INCOME	\$ _____	\$ _____	\$ _____
EXPENSES	\$ _____	\$ _____	\$ _____
CASH PROFIT	\$ _____	\$ _____	\$ _____

TOTAL PROJECTED INCOME FOR THE NEXT MONTH:

\$ _____

TOTAL PROJECTED EXPENSES FOR THE NEXT MONTH:

\$ _____

TOTAL PROJECTED CASH PROFIT FOR THE NEXT MONTH:

\$ _____

ADDITIONAL INFORMATION

PLEASE ATTACH ALL FINANCIAL REPORTS INCLUDING AN INCOME STATEMENT AND BALANCE SHEET WHICH YOU PREPARE INTERNALLY.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-EWH

JANUARY 2013

EXHIBIT B

	BANK ACCOUNTS				Total
	Operating	Payroll	Tax	Other	
	# 0345	#	#	#	

Cash on Hand at Beginning of Month	21134.87				
------------------------------------	----------	--	--	--	--

RECEIPTS					
Cash Sales	109151.01				
Accounts Receivable - Prepetition	0				
Accounts Receivable - Postpetition	0				
Loans and Advances	0				
Sale of Assets	0				
Transfers from Other DIP Accounts	0				
Other (attach a list or details)					
TOTAL INCOME	130893.83				

TOTAL DISBURSEMENTS (Exhibit C)	91190.58				
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Cash on Hand at End of Month	39703.30				
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EXHIBIT C

January 2013

EXPENSE DETAIL

Checks

Account # 0345

Bank Name CHASE

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments) 9190.58

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments) 9/190.58

TOTAL WITHDRAWALS FOR THE MONTH (include cash/electronic payments) 9/190.58

SUBTRACT ALL TRANSFERS BETWEEN DEBTOR-IN-POSSESSION ACCOUNTS.

ADD ALL PAYMENTS MADE BY THE DEBTOR TO THE ESTATE IN THIS SECTION

ADD ALL PAYMENTS MADE BY THIRD PARTIES (attach a detailed list)

TOTAL EXPENSES PAID FOR THE MONTH (include cash/electronic transfers)

This should be the same as the amount shown on the monthly report page 2 and on Exhibit B.

This should be the same as the amount shown on the monthly report, page 2 and on Exhibit B.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

Jan 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Deposits + Additions

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
1-2-13	BILLIANCE	DYMT		5242.00
1-2-13	PYMT TECH	CC SETTLEMENT		1294.95
1-2-13	PYMT TECH	CC SETTLEMENT		653.25
1-2-13	AM EXPRESS	SETTLEMENT		35.19
1-2-13	AM EXPRESS	SETTLEMENT		35.52
1-3-13	PYMT TECH	CC SETTLEMENT		124.50
1-3-13	AM EXPRESS	SETTLEMENT		9.12
1-4-13	CASH	Bistro Beer Purchase		1309.00
1-4-13	CASH	DAILY		470.75
1-4-13	CASH	DAILY		28.65
1-4-13	CASH	DAILY		19.85
1-4-13	PYMT TECH	CC SETTLEMENT		1216.30
1-4-13	AM EXPRESS	SETTLEMENT		37.10
1-7-13	PYMT TECH	CC SETTLEMENT		1257.90
1-7-13	PYMT TECH	CC SETTLEMENT		676.70
1-7-13	PYMT TECH	CC SETTLEMENT		628.85
1-7-13	AM EXPRESS	SETTLEMENT		29.72
1-8-13	PYMT TECH	CC SETTLEMENT		1032.15
1-8-13	AM EXPRESS	SETTLEMENT		55.24
1-9-13	CASH	DAILY		351.46
1-9-13	CASH	DAILY		216.00
1-9-13	CASH	DAILY		200.55
1-9-13	CASH	DAILY		186.35
1-9-13	CASH	DAILY		145.85
1-9-13	CASH	DAILY		133.94
1-9-13	PYMT TECH	CC SETTLEMENT		673.35
1-9-13	AM EXPRESS	SETTLEMENT		103.88

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

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JAN 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

DEPOSITS + ADDITIONS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
1-10-13	ATTIAURE	DAVMI		5494.70
1-10-13	PYMT TECH	CC SETTLEMENT		1047.95
1-10-13	AM EXPRESS	SETTLEMENT		41.97
1-11-13	PAYMT TECH	CC. SETTLEMENT		1146.35
1-11-13	AM EXPRESS	SETTLEMENT		96.01
1-14-13	PYMT TECH	CC SETTLEMENT		1949.43
1-14-13	PYMT TECH	CC. SETTLEMENT		1729.60
1-14-13	PYMT TECH	CC. SETTLEMENT		850.35
1-14-13	AM EXPRESS	SETTLEMENT		296.28
1-14-13	AM EXPRESS	Settlement		217.65
1-15-13	Nimbus Bistro	BEER PURCHASE		1729.00
1-15-13	CASH	DAILY		328.25
1-15-13	CASH	DAILY		295.45
1-15-13	CASH	DAILY		242.55
1-15-13	CASH	DAILY		161.11
1-15-13	CASH	DAILY		109.32
1-15-13	PYMT TECH	CC SETTLEMENT		308.46
1-15-13	AM EXPRESS	SETTLEMENT		59.15
1-16-13	PYMT TECH	CC SETTLEMENT		590.10
1-17-13	CASH	DAILY		171.30
1-17-13	PYMT TECH	CC SETTLEMENT		674.00
1-17-13	AM EXPRESS	SETTLEMENT		101.87
1-17-13	CASH	DAILY		408.00
1-18-13	CASH	DAILY		392.25
1-18-13	CASH	DAILY		338.76
1-18-13	CASH	DAILY		133.00
1-18-13	CREDIT	DUE TO CC. DISPUTE		5000.00

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

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EXHIBIT C

Jan 2013

EXPENSE DETAIL - Continuation Sheet

DEPOSITS + ADDITIONS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
1-18-13	PAYMT TECH	CC SETTLEMENT		763.85
1-18-13	Am EXPRESS	SETTLEMENT		77.63
1-21-13	CASH	DAILY		348.05
1-22-13	CASH	DAILY		213.60
1-22-13	CASH	DAILY		180.06
1-22-13	CASH	DAILY		157.85
1-22-13	PYMT TECH	CC SETTLEMENT		3132.20
1-22-13	PYMT TECH	CC SETTLEMENT		1814.20
1-22-13	PYMT TECH	CC SETTLEMENT		1305.35
1-22-13	PYMT TECH	CC SETTLEMENT		858.30
1-22-13	Am EXPRESS	SETTLEMENT		439.69
1-22-13	Am EXPRESS	SETTLEMENT		300.10
1-22-13	Am EXPRESS	SETTLEMENT		52.88
1-23-13	PAYMT TECH	CC SETTLEMENT		592.60
1-23-13	Am EXPRESS	SETTLEMENT		87.25
1-24-13	CASH	DAILY		289.05
1-24-13	PAYMT TECH	SETTLEMENT		692.20
1-24-13	Am EXPRESS	CC SETTLEMENT		9.65
1-25-13	CASH	DAILY		340.86
1-25-13	Allianz	PAYMENT		20521.00
1-25-13	PAYMT TECH	CC SETTLEMENT		1295.10
1-25-13	Am EXPRESS	SETTLEMENT		76.37
1-28-13	Central Insurance	Partial Fns Settlement PYMT		25000.00
1-28-13	Bistro	Bistro Purchase		1397.00
1-28-13	PYMT TECH	CC SETTLEMENT		2024.65
1-28-13	PYMT TECH	CC SETTLEMENT		1315.95
1-28-13	Am EXPRESS	SETTLEMENT		1099.45

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

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JAN. 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Account # 0345

Bank Name Chase

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

January 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM + DEBIT CARD WITHDRAWALS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
1	01-02	Az Auto License	MVD	.30.00
2	01-02	Valero	GAS	29.96
3	01-02	Omnipreneur Bldash	Entertainment	1218.75
4	01-03	Sinus XM	Internet for Browny	111.37
5	01-03	Postan	TAP ROOM	74.62
6	01-04	OEM Parts Bin	Auto Maintenance	250.54
7	01-04	Hamilton Group	Ent. pnum	994.75
8	01-07	Circle K	GAS	37.56
9	01-08	Mechanical Room	MAINT REPAIRS	1213.49
10	01-09	HHS	Internet	69.99
11	01-14	Valero	GAS Co CAR	47.78
12	01-16	ArFurniture	TARROOM	5000.00
13	01-16	J2 FAX	EFAX	9.99
14	01-17	Jetro Holdings	KITCHEN / FOOD	125.64
15	01-18	Valero	GAS Co CAR	44.87
16	01-18	Jetro Holdings	KITCHEN / FOOD	80.30
17	1-22	Valero	GAS Co CAR	51.68
18	01-22	Jetro Holdings	KITCHEN / FOOD	1343.95
19	1-22	Dunn Edwards	REPAIRS MAINTENANCE	105.02
20	01-22	Jetro Holdings	KITCHEN / FOOD	79.14
21	01-23	Associates in Aging	FOOD	40.00
22	01-23	Allan Landa Co	Shipment print.	2644.00
23	01-25	Jetro Holdings	KITCHEN / FOOD	521.58
24	01-28	US Asset Foreclosure	GAS Heiner Fev 2013	100.00
25	01-28	Jetro Holdings	KITCHEN / FOOD	1488.73
26	01-29	Freight Gato	Shipment print	825.00
27	01-30	OT	GAS Co CAR	78.70
TOTAL CHECKS - THIS PAGE				
16,624.40				

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CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

January 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

ATM DEBIT CARD WITHDRAWALS

Account # 0345

Bank Name CHASE

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CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122

January 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

Electronic Withdrawals

Account # 0345

Bank Name CHASE

TOTAL CHECKS THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122.

JAN 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER WITHDRAWALS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
32723	1-2-13		PAYROLL	136.93
32719	1-2-13		PAYROLL	193.03
5286	1-2-13	AZ DEPT OF REV	TAXES, BGS'S	315.65
32720	1-2-13		PAYROLL	465.10
32713	1-2-13		PAYROLL	1195.26
32730	1-2-13		PAYROLL	715.13
32731	1-2-13		PAYROLL	553.53
32714	1-2-13		PAYROLL	856.72
32728	1-3-13		PAYROLL	84.99
32717	1-3-13		PAYROLL	487.75
32729	1-3-13		PAYROLL	900.52
32716	1-3-13		PAYROLL	282.06
32732	1-3-13		PAYROLL	(619.71)
32723	1-3-13		PAYROLL	119.61
32715	1-4-13		PAYROLL	369.90
5442	1-7-13	JIMS AUTOMOTIVE	REPAIRS / MAINTENANCE	219.29
32725	1-7-13		PAYROLL	250.33
32721	1-8-13		PAYROLL	555.22
5243	1-8-13	KURT PENCE	AUTO REIMBURSEMENT	335.10
8250	1-8-13	EN BRY DIST	GUEST TAP BEER	268.00
5217	1-10-13	KALIL	CO2 TANKS	82.04
5248	1-10-13	MIRANDA ILBE	PAYROLL ADVANCE	100.00
5244	1-11-13	WORKZON	CO DHOME	139.62
5152	1-14-13	FINLEY DIST	GUEST TAP / BEER	70.00
5256	1-14-13	AUTO ZONE	REPAIRS / MAINTENANCE	56.59
11013	1-14-13	AFI FINANCIAL	LEASE PAYM	1005.89
32706	1-14-13		PAYROLL	116.21

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

JAN 2013

EXHIBIT C

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EXPENSE DETAIL - Continuation Sheet

FEES + OTHER WITHDRAWALS

Account # 0345

Bank Name CHASE

CHECKS ISSUED				
Check Number	Date	Payee	Purpose	Amount
5252	1-15-13	AZ Petroleum	BREWMASTER SUPPLYS	56.77
32699	1-15-13		PAY ROLL	35.02
5247	1-15-13	SUNLAND FOODS	KITCHEN FOOD	130.30
5245	1-16-13	KALIL	F02 TANKS	82.04
32745	1-16-13		PAYROLL	60.51
32746	1-16-13		PAYROLL	202.95
32751	1-16-13		PAY ROLL	591.16
32742	1-16-13		PAYROLL	302.06
32722	1-17-13		PAY ROLL	52.72
32750	1-17-13		PAYROLL	879.52
32736	1-17-13		PAY ROLL	1152.34
52600	1-17-13	CHASE	CREDIT CARD PYMT	619.54
32738	1-17-13		PAYROLL	229.14
32748	1-17-13		PAYROLL	132.58
32737	1-17-13		PAYROLL	786.31
32743	1-17-13		PAYROLL	479.76
5257	1-17-13	Post Depot	KITCHEN FOOD	106.39
32749	1-18-13		PAYROLL	89.06
32739	1-18-13		PAYROLL	82.39
32744	1-18-13		PAYROLL	34.63
32741	1-18-13		PAY ROLL	214.23
32740	1-18-13		PAY ROLL	532.32
5261	1-18-13	(Pepsi)	DDPA	187.65
5259	1-18-13	TCP	ELECTRIC	3109.95
32573	1-18-13		PAYROLL	573.61
32735	1-22-13		PAYROLL	527.50
5270	1-22-13		PAY ROLL	181.92

TOTAL CHECKS - THIS PAGE

CASE NAME: NIMBUS BREWING COMPANY, LLC
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JAN 2013

EXHIBIT C

EXPENSE DETAIL - Continuation Sheet

FEES + OTHER WITHDRAWALS

Account # 0345

Bank Name CHASE

TOTAL CHECKS - THIS PAGE

Explanation of unclear Deposits and ATM & Debit Card Withdrawals for the Month of January 2013

Description	Remarks
Deposits	
1	
	Total balance in Federal Tax Owner's equity account for the month of March is \$2951.45 and 48,987.00 due Southwest Concepts
ATM & DEBIT CARD W/DRAW EXPLANATIONS	
1	motor vehical license temp car tags
2	Company Vehicle Gas Sales vehicle gas
3	Ameriprise Auto Auto insurance for all company vehicles
4	Sirus XM Salelite music
5	Costco Supplies for taproom,
6	OEM parts bin Insurance premium
7	Hamilton Group manager gas
8	Company Vehicle Gas New honeywell controller and installation by Arizona Boiler
9	Boiler parts Internet for brewery
10	HNS Sales vehicle gas
11	Company Vehicle Gas deposit on potential purchase, credited on Jan 18th back to acct
12	Furniture cancelled as of this month
13	Internet Fax conversion company

14	Food for Kitchen	General purchases of food for resale COG
15	Company Vehicle Gas	Sales vehicle gas
16	Food for Kitchen	General purchases of food for resale COG
17	Company Vehicle Gas	Deliver Truck Gas
18	Food for Kitchen	General purchases of food for resale COG
19	dunn edwards	touch up paint brewery
20	Food for Kitchen	General purchases of food for resale COG
21	inadvertant charge	40.00 to be paid back
22	frieght shipping payment	Shipment to GA
23	Food for Kitchen	General purchases of food for resale COG
24	Kirby Specialties	Gas heater for Brewery
25		

12:49 PM

02/20/13

Accrual Basis

Nimbus Brewing Company, LLC
Profit & Loss
January 2013

	Jan 13
Ordinary Income/Expense	
Income	
4010 · Wholesale (Wholesale)	
4070 · Distributor (Wholesale Sales)	56,075.45
Total 4010 · Wholesale (Wholesale)	56,075.45
4100 · Retail (Retail)	
4104 · Wine	360.00
4105 · Beer Sales (Beer)	
4107 · Beer - Pints (Beer - Pints)	16,707.40
4108 · Kegs Only	550.00
4109 · Growlers Only	738.00
4109.5 · Growler Refills	916.00
Total 4105 · Beer Sales (Beer)	18,911.40
4110 · Food Income! (Food)	22,128.53
4115 · Merchandise Income (Merchandise)	1,440.05
Total 4100 · Retail (Retail)	42,839.98
4600 · Miscellaneous Income (Miscellaneous Income)	
4603 · Cash Over/(Short)	-148.00
Total 4600 · Miscellaneous Income (Miscellaneous Income)	-148.00
Total Income	98,767.43
Cost of Goods Sold	
5000 · Cost of Goods Sold (Cost of Goods Sold)	
5100 · Beer Title (Beer)	
5101 · Raw Materials-COGS (Raw Materials)	0.00
5102 · Production Costs - Brewing (Production Costs - Brewing)	246.48
Total 5100 · Beer Title (Beer)	246.48
5105 · Packaging-COGS (Packaging)	12,496.00
5200 · Food-COGS-Expense (Food)	11,253.46
5250 · Wine	170.68
5251 · Beer Guest Tap	589.00
5300 · Merchandise-COGS (Merchandise)	1,003.75
5900 · Excise Taxes (Excise Taxes)	
5910 · State Excise Tax (AZ-835) (State Beer Tax)	91.73
Total 5900 · Excise Taxes (Excise Taxes)	91.73
Total 5000 · Cost of Goods Sold (Cost of Goods Sold)	25,851.10
Total COGS	25,851.10
Gross Profit	72,916.33
Expense	
0000 · Suspense	1,500.00
6000 · Payroll Expenses	
6100 · Salaries & Wages (Salaries & Wages)	
6100-10 · 100-Mgr Wages	5,787.88
6100-20 · 200-brew wages	2,161.98
6100-30 · 300-Bottle Wages	1,189.71
6100-40 · 400-Tap Rm Wages	1,377.74
6100-70 · 700-Kitchen Wages	3,253.99
Total 6100 · Salaries & Wages (Salaries & Wages)	13,771.30
6000 · Payroll Expenses - Other	65.00
Total 6000 · Payroll Expenses	13,836.30
7000 · Plant Expense (Plant Expense)	
7010 · Rent (Rent)	8,426.00

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02/20/13

Accrual Basis

Nimbus Brewing Company, LLC
Profit & Loss
January 2013

	Jan 13
7100 · Electricity (Electricity)	3,019.95
7320 · Repairs & Maintenance (Repairs & Maintenance)	850.90
7330 · Kitchen	0.00
7340 · Tap Room (Tap Room)	736.18
7400 · Outside Services (Outside Services)	1,108.43
Total 7000 · Plant Expense (Plant Expense)	14,141.46
7600 · Marketing Expenses (Marketing Expenses)	
7671 · In House Band (In House Band)	1,130.00
Total 7600 · Marketing Expenses (Marketing Expenses)	1,130.00
8000 · General & Administrative (General & Administrative)	
8020 · Auto Gas & Repair (Auto Gas & Repair)	836.98
8080 · Office Supplies (Office Supplies)	23.11
8100 · Postage & Freight (Postage & Freight)	0.00
8120 · Telephone (Telephone)	139.62
8140 · Licenses and Permits (Licenses and Permits)	312.00
8200 · Taxes (Taxes)	
8230 · State Sales Tax (State Taxes)	2,937.33
Total 8200 · Taxes (Taxes)	2,937.33
Total 8000 · General & Administrative (General & Administrative)	4,249.04
Total Expense	34,856.80
Net Ordinary Income	38,059.53
Net Income	38,059.53

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02/25/13

Accrual Basis

Nimbus Brewing Company, LLC**Balance Sheet**

As of January 31, 2013

Jan 31, 13**ASSETS****Current Assets****Checking/Savings**

1005 · Petty Cash (Petty Cash)	24.63
1007 · Chase-8422	148,486.20
1008 · Chase -0345 (Debtor In Possession Account)	-158,652.08
	<hr/>

Total Checking/Savings**-10,141.25****Accounts Receivable****1200 · Accounts Receivable****51,959.02****Total Accounts Receivable****51,959.02****Other Current Assets****1120 · Inventory**

1121 · Other Inventory-YE only	80,922.03
1155 · Merchandise Inventory-YE Only (Merchandise)	12,693.00
1157 · Wine Inventory	60.50
1120 · Inventory - Other	-6,000.74
	<hr/>

Total 1120 · Inventory**87,674.79****1191 · Employee Loan****575.06****Total Other Current Assets****88,249.85****Total Current Assets****130,067.62****Fixed Assets**

08.2011 - 08.19.11 Verizon Cell Phone	1,054.41
092808 · Video Game Machines	8,688.00
1159 · Empty Kegs and Taps (Empty Kegs and Taps)	64,671.00
1225 · Organizational Costs	85.00
1230 · Brewery Equip	3,104.31
1500 · Leasehold Improvements (Leasehold Improvements)	225,052.93
1501 · ADA Repairs	17,015.00
1510 · Furniture & Fixtures (Furniture & Fixtures)	95,464.37
1511 · Band Equipment	2,532.17
1512 · Music Equipment (Stage, PA Systems, Lights,etc)	5,548.00
1520 · Office Equipment (Office Equipment)	19,179.45
1530 · Plant Equipment (Plant Equipment)	716,725.91
1537 · Trucks/Autos-Fixed Assets	108,134.09
1598 · Accumulated Amortization	-28.00
1599 · Accumulated Depreciation (Accum. Deprec. - F & F)	-1,059,473.00
	<hr/>

Total Fixed Assets**207,753.64****Other Assets**

1600 · Security Deposit (Security Deposit)	9,005.10
1601 · Last Months payments	
	<hr/>

Total 1600 · Security Deposit (Security Deposit)**9,005.10****Total Other Assets****9,005.10****TOTAL ASSETS****346,826.36****LIABILITIES & EQUITY****Liabilities****Current Liabilities****Credit Cards**

2009 · Am Express 5-77007	17,862.73
2011 · Chase-6249	-4,510.67
2013 · Sam's Club Discover - 4644	5,060.68
2016 · Wells Fargo-2657/1988	20,895.76
2020 · Chase-/0714/7098	-13,724.23
2025- · Chase OD - 9808	7,222.42
	<hr/>

Total Credit Cards**32,806.69**

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02/25/13

Accrual Basis

Nimbus Brewing Company, LLC**Balance Sheet**

As of January 31, 2013

	Jan 31, 13
Other Current Liabilities	
2004 · Rewards Account	-51,584.20
2111 · Unclaimed PR Bk of Tuc 2007-09	5,323.35
2200 · Sales Tax Payable	40,687.75
2405 · Keg Deposits (Keg Deposits)	5,247.22
Total Other Current Liabilities	-325.88
Total Current Liabilities	32,480.81
Long Term Liabilities	
2502 · Bryn Mawr, PA = BMT Leasing	-21,805.75
2503 · AEL \$37.5K 09.08.08	-4,998.85
2554 · US Bank /Manifest Funding	6,242.34
2600 · Loan Payable - TCB, LLC	74,574.64
Total Long Term Liabilities	54,012.38
Total Liabilities	86,493.19
Equity	
3000 · Opening Bal Equity	550.00
3001 · Capital Acc. Bal. and Activity	
3101 · Larry Kahn (Larry's Earnings)	-33,357.00
3102 · Tirrell Woodring (Capital - Tirrell Woodring)	-111,000.00
3104 · Vaughan Scully (Vaughan's Draws)	-67,960.00
3106 · Jeffrey Wagner	34,337.00
3108 · Jim Counts	134,925.43
3109 · Donna Walsh (Capital-Donna Walsh)	4,105.00
3110 · Williams, George (George Williams)	4,003.00
3111 · Sandra Roseberry (Sandra Roseberry)	4,003.00
3112 · Chester Schmidt (Schmidt/Blaylock)	2,004.00
3113 · Ginger Marr (Ginger Marr)	2,004.00
3114 · Steven Smith (Steven Smith Investment)	6,978.00
3116 · Joann Blaylock	2,004.00
3117 · Daniel Wellhouse	2,004.00
3118 · Michael R. Wilhelm	934.00
3119 · Joe C. Maurer	934.00
3120 · Earlene M. Moore	934.00
3121 · Brett McGee	934.00
3122 · Amanda Gronhoyd	934.00
3123 · James F. Treanor	4,670.00
3124 · Brian Parzuchoski	934.00
3125 · Thoma Dreschler	-1,648.00
3126 · Michael Fufaro	-1,648.00
3127 · Michael Schwartz	-3,907.00
3128 · John Adkisson	-1,648.00
3129 · Boelts - Stratford & Assoc.	-12,984.00
3130 · Enrique Ward	934.00
3131 · Ron Edrington	934.00
3132 · David Whittaker	1,937.00
3135 · Dale Marthaler	952.00
3140 · Thomas Bonvechio	952.00
3145 · Bill Hass	13,917.00
3150 · David Neff	-203.00
3151 · Marianne Tozzi	-20.00
Total 3001 · Capital Acc. Bal. and Activity	-8,107.57
3900 · Retained Earnings (Retained Earnings)	229,831.21
Net Income	38,059.53
Total Equity	260,333.17
TOTAL LIABILITIES & EQUITY	346,826.36

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-

EXHIBIT D

UNPAID BILLS	Date Incurred	Who is owed the money?	Purpose of the Debt	Amount Owed	Payment Due Date
Itemize Accounts Payable *					
Itemize Taxes Payable -					
Itemize Notes Payable -					
Itemize Professional Fees Payable -					
Itemize Secured Debt -					
Other -					
Total Payables (same as page 3 of the report)					

*Debtor may attach a separate Accounts Payable list if there are numerous debts.

CASE NAME: NIMBUS BREWING COMPANY, LLC
CASE NO.: 4:12-bk-08122-JMM

EXHIBIT E

TRADE ACCOUNTS RECEIVABLES*

Who Owes You the Money	Amount Owed	Due Date
Total Accounts Receivable		
Less Discounts/Returns/etc.		
Net Accounts Receivable		

OTHER RECEIVABLES

Amounts owed by insiders -	Amount Owed	Due Date
Amounts owed by employees -		
Amounts owed by others (explain) -		

TOTAL RECEIVABLES (same as report, page 3)



JPMorgan Chase Bank, N.A.
P O Box 659754
San Antonio, TX 78265 - 9754

January 01, 2013 through January 31, 2013
Account Number: 0345

CUSTOMER SERVICE INFORMATION

Web site:	Chase.com
Service Center:	1-800-242-7338
Deaf and Hard of Hearing:	1-800-242-7383
Para Espanol:	1-888-622-4273
International Calls:	1-713-262-1679

00015708 DRE 601 211 03213 NNNNNNNNNN 1 000000000 63 0000
NIMBUS BREWING COMPANY LLC
 DEBTOR IN POSSESSION
 CASE #412BK08122JMM
 3850 E 44TH ST
 TUCSON AZ 85713-5472

IMPORTANT UPDATES TO THE DEPOSIT ACCOUNT AGREEMENT

We will be making the following changes to the Deposit Account Agreement for Chase checking and savings accounts, effective March 24, 2013.

We have:

- Added the following language to the Important Definitions section: Debit card transaction: Includes any purchase from a merchant using your ATM card or debit card.
- Modified the agreement to clarify that we will only send one copy of any notice relating to your account, even if the account has more than one owner.
- Revised our Funds Availability Policy. Under Longer Delays May Apply, we describe circumstances where funds may not be available until the seventh business day after the day of deposit. We are deleting the sentence saying that the first \$200 from your deposit will be available on the next business day, so if we delay availability in those cases the delay may apply to the full amount of the deposit.

All other terms of your account agreement remain the same. If you have questions about the changes, please call us at the number on this statement or visit your nearest branch.

CHECKING SUMMARY

Chase BusinessSelect Checking

	INSTANCES	AMOUNT
Beginning Balance		\$21,136.87
Deposits and Additions	96	109,757.01
Checks Paid	5	- 10,777.78
ATM & Debit Card Withdrawals	30	- 17,085.74
Electronic Withdrawals	20	- 22,191.43
Fees and Other Withdrawals	20	- 41,135.63
Ending Balance	171	\$39,703.30

130893.88
91190.58

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
01/02	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	\$5,242.00
01/02	Paymentech Deposit 5169720 CCD ID: 1020401225	1,274.95
01/02	Paymentech Deposit 5169720 CCD ID: 1020401225	653.25
01/02	American Express Settlement 5021111257 CCD ID: 1134992250	135.19
01/02	American Express Settlement 5021111257 CCD ID: 1134992250	35.52



January 01, 2013 through January 31, 2013
Account Number: 0345

DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
01/03	Paymentech Deposit 5169720 CCD ID: 1020401225	124.50
01/03	American Express Settlement 5021111257 CCD ID: 1134992250	9.12
01/04	Deposit	1,309.00
01/04	Deposit	470.75
01/04	Deposit	28.65
01/04	Deposit	19.85
01/04	Paymentech Deposit 5169720 CCD ID: 1020401225	1,216.30
01/04	American Express Settlement 5021111257 CCD ID: 1134992250	37.10
01/07	Paymentech Deposit 5169720 CCD ID: 1020401225	1,257.90
01/07	Paymentech Deposit 5169720 CCD ID: 1020401225	676.70
01/07	Paymentech Deposit 5169720 CCD ID: 1020401225	628.85
01/07	American Express Settlement 5021111257 CCD ID: 1134992250	29.72
01/08	Paymentech Deposit 5169720 CCD ID: 1020401225	1,032.15
01/08	American Express Settlement 5021111257 CCD ID: 1134992250	55.24
01/09	Deposit	351.46
01/09	Deposit	216.00
01/09	Deposit	200.55
01/09	Deposit	186.35
01/09	Deposit	145.85
01/09	Deposit	133.94
01/09	Paymentech Deposit 5169720 CCD ID: 1020401225	673.35
01/09	American Express Settlement 5021111257 CCD ID: 1134992250	103.88
01/10	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	5,494.70
01/10	Paymentech Deposit 5169720 CCD ID: 1020401225	1,047.95
01/10	American Express Settlement 5021111257 CCD ID: 1134992250	41.97
01/11	Paymentech Deposit 5169720 CCD ID: 1020401225	1,146.35
01/11	American Express Settlement 5021111257 CCD ID: 1134992250	96.01
01/14	Paymentech Deposit 5169720 CCD ID: 1020401225	1,949.45
01/14	Paymentech Deposit 5169720 CCD ID: 1020401225	1,729.60
01/14	Paymentech Deposit 5169720 CCD ID: 1020401225	850.35
01/14	American Express Settlement 5021111257 CCD ID: 1134992250	296.28
01/14	American Express Settlement 5021111257 CCD ID: 1134992250	217.65
01/15	Deposit	1,729.00
01/15	Deposit	338.25
01/15	Deposit 1081876749	295.45
01/15	Deposit 1081876750	242.55
01/15	Deposit 1081876751	161.11
01/15	Deposit	109.32
01/15	Paymentech Deposit 5169720 CCD ID: 1020401225	308.40
01/15	American Express Settlement 5021111257 CCD ID: 1134992250	59.15
01/16	Paymentech Deposit 5169720 CCD ID: 1020401225	590.10
01/17	Deposit	171.30
01/17	Paymentech Deposit 5169720 CCD ID: 1020401225	674.00
01/17	American Express Settlement 5021111257 CCD ID: 1134992250	101.87
01/18	Deposit	408.00
01/18	Deposit	392.25
01/18	Deposit	338.76



January 01, 2013 through January 31, 2013

Account Number: 0345

DEPOSITS AND ADDITIONS

(continued)

DATE	DESCRIPTION	AMOUNT
01/18	Deposit	133.00
01/18	Credit Due To Debit Card Dispute	5,000.00
01/18	Paymentech Deposit 5169720 CCD ID: 1020401225	763.85
01/18	American Express Settlement 5021111257 CCD ID: 1134992250	77.63
01/22	Deposit	348.05
01/22	Deposit	213.60
01/22	Deposit	180.00
01/22	Deposit	157.85
01/22	Paymentech Deposit 5169720 CCD ID: 1020401225	3,132.30
01/22	Paymentech Deposit 5169720 CCD ID: 1020401225	1,814.20
01/22	Paymentech Deposit 5169720 CCD ID: 1020401225	1,305.35
01/22	Paymentech Deposit 5169720 CCD ID: 1020401225	858.30
01/22	American Express Settlement 5021111257 CCD ID: 1134992250	439.69
01/22	American Express Settlement 5021111257 CCD ID: 1134992250	300.10
01/22	American Express Settlement 5021111257 CCD ID: 1134992250	52.88
01/23	Paymentech Deposit 5169720 CCD ID: 1020401225	592.60
01/23	American Express Settlement 5021111257 CCD ID: 1134992250	37.25
01/24	Deposit	289.05
01/24	Paymentech Deposit 5169720 CCD ID: 1020401225	692.20
01/24	American Express Settlement 5021111257 CCD ID: 1134992250	9.65
01/25	Deposit	340.56
01/25	Alliance Pmd Payment Abd1-Abd1200000 CCD ID: 9000000052	20,521.00
01/25	Paymentech Deposit 5169720 CCD ID: 1020401225	1,295.10
01/25	American Express Settlement 5021111257 CCD ID: 1134992250	76.37
01/28	Deposit	25,000.00
01/28	Deposit 1154887688	1,397.00
01/28	Paymentech Deposit 5169720 CCD ID: 1020401225	2,024.65
01/28	Paymentech Deposit 5169720 CCD ID: 1020401225	1,315.95
01/28	Paymentech Deposit 5169720 CCD ID: 1020401225	1,099.45
01/28	American Express Settlement 5021111257 CCD ID: 1134992250	217.11
01/28	American Express Settlement 5021111257 CCD ID: 1134992250	106.09
01/29	Paymentech Deposit 5169720 CCD ID: 1020401225	379.65
01/29	American Express Settlement 5021111257 CCD ID: 1134992250	73.43
01/30	Paymentech Deposit 5169720 CCD ID: 1020401225	586.80
01/30	American Express Settlement 5021111257 CCD ID: 1134992250	185.51
01/31	Deposit 1154640389	1,596.18
01/31	Deposit	471.40
01/31	Deposit	330.76
01/31	Deposit	154.65
01/31	Deposit	96.30
01/31	Deposit	92.25
01/31	Deposit	24.20
01/31	Paymentech Deposit 5169720 CCD ID: 1020401225	896.15
01/31	American Express Settlement 5021111257 CCD ID: 1134992250	40.96
Total Deposits and Additions		\$109,757.01



January 01, 2013 through January 31, 2013

Account Number: 0345

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
5244 ^		01/11	\$139.62
5249 * ^		01/29	10,011.22
5273 ^ ^		01/24	175.00
5274 ^		01/28	82.04
32715 * ^		01/04	369.90
Total Checks Paid			\$10,777.78

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

[^] An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
01/02	Card Purchase 12/31 Arizona Auto License Tucson AZ Card 1216	\$30.00
01/02	Card Purchase 12/31 Valero 1714 Tucson AZ Card 1216	29.96
01/02	Recurring Card Purchase 01/01 Ameriprise Ins Auto ID 800-5352001 WI Card 1216	1,218.75
01/02	Recurring Card Purchase 01/02 Sxm*Siriusxm.Com/Acct 888-635-5144 NY Card 1044	111.37
01/03	Card Purchase With Pin 01/03 Costco Whse #0407 Tucson AZ Card 1216	74.62
01/04	Card Purchase 01/04 Oem/Partsbin 888-2790267 CA Card 6206	258.54
01/04	Card Purchase 01/03 The Hamilton Group 203-433-8052 CT Card 1044	994.75
01/07	Card Purchase 01/04 Circle K 01848 Tucson AZ Card 1216	37.56
01/08	Card Purchase 01/08 Mechanical Room Inc 602-956-1942 AZ Card 1216	1,213.49
01/09	Card Purchase 01/09 Hns*Hughesnet.Com 866-347-3292 MD Card 1216	69.99
01/14	Card Purchase 01/12 Valero 1714 Tucson AZ Card 1216	47.78
01/16	Card Purchase 01/15 Abfurnitureauction 3148637711 MO Card 1044	5,000.00
01/16	Recurring Card Purchase 01/15 J2 * Fax.Com 888-429-4615 CA Card 1216	9.99
01/17	Card Purchase With Pin 01/17 Jetro Holdings LLC Tucson AZ Card 1216	125.64
01/18	Card Purchase 01/16 Valero 1714 Tucson AZ Card 1216	44.87
01/18	Card Purchase With Pin 01/18 Jetro Holdings LLC Tucson AZ Card 1216	80.30
01/22	Card Purchase 01/19 Valero 1714 Tucson AZ Card 1216	51.68
01/22	Card Purchase With Pin 01/21 Jetro Holdings LLC Tucson AZ Card 1216	1,342.96
01/22	Card Purchase 01/21 Dunn-Edwards Corp #13 Tucson AZ Card 1216	105.02
01/22	Card Purchase With Pin 01/22 Jetro Holdings LLC Tucson AZ Card 1216	79.14
01/23	Card Purchase 01/21 Associates IN Family PR Tucson AZ Card 1216	40.00
01/23	Card Purchase 01/23 Allan Lund CO Inc LA Canada CA Card 1216	2,644.00
01/25	Card Purchase With Pin 01/25 Jetro Holdings LLC Tucson AZ Card 1216	521.58
01/28	Card Purchase 01/26 US Asset Forfeiture & 877-552-3746 CA Card 8206	100.00
01/28	Card Purchase With Pin 01/28 Jetro Holdings LLC Tucson AZ Card 1216	1,488.73
01/29	Card Purchase 01/28 Freightquote Com 888-595-5664 KS Card 1216	825.00
01/30	Card Purchase 01/29 Qt 1453 91014530 Tucson AZ Card 8206	78.70



January 01, 2013 through January 31, 2013
Account Number: 000000999640345

ATM & DEBIT CARD WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
01/30	Card Purchase With Pin 01/30 Jetro Holdings LLC Tucson AZ Card 1216	182.52
01/31	Card Purchase 01/30 Kirby Specialties 479-9685416 AR Card 1216	150.00
01/31	Card Purchase 01/30 Walgreens #6645 Tucson AZ Card 8206	128.80
	Total ATM & Debit Card Withdrawals	\$17,085.74

ATM & DEBIT CARD SUMMARY

James C Counts Card 1044

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$6,106.12
Total Card Deposits & Credits	\$0.00

Patricia S Counts Card 1216

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$10,413.58
Total Card Deposits & Credits	\$0.00

James C Counts Card 8206

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$566.04
Total Card Deposits & Credits	\$0.00

ATM & Debit Card Totals

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$17,085.74
Total Card Deposits & Credits	\$0.00

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
01/02	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	\$4,365.49
01/02	Paymentech Fee 5169720 CCD ID: 1020401225	901.98
01/02	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	388.86
01/02	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	307.27
01/02	Rewards Network Settlement 23659-020227506 CCD ID: 9000009744	272.07
01/09	01/09 Fedwire Debit Via: Servisfirst Bank/062006505 A/C: Keg Credit LLC Fairhope AL 36532 US Imad: 0109B1Qgc08C012266 Trn: 4200100009Es	4,977.28
01/09	Rewards Network Settlement 23682-020238747 CCD ID: 9000009744	492.19
01/09	Directv Directv 6991660 Tel ID: 0000035774	233.72
01/10	Directv Directv 9424721 Tel ID: 0000035774	194.63
01/11	01/11 Fedwire Debit Via: Wells Fargo NA/121000248 A/C: United Texas Title LLC Dallas TX 75243 US Ref: James Counts Imad: 0111B1Qgc03C001177 Trn: 3008100011Es	712.14



January 01, 2013 through January 31, 2013
Account Number: 10345

ELECTRONIC WITHDRAWALS *(continued)*

DATE	DESCRIPTION	AMOUNT
01/16	Rewards Network Settlement 23707-020250248 CCD ID: 9000009744	365.34
01/16	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	111.37
01/17	Compupay, Inc Tax Col 003074361 CCD ID: 1592022495	4,210.35
01/17	Compupay, Inc Wc Debits 003-074361 CCD ID: 5592022495	254.69
01/22	Central Ins Cos Insur Prem PPD ID: 1344202560	820.33
01/23	Rewards Network Settlement 23730-020261509 CCD ID: 9000009744	365.99
01/23	Cox Enterprises Broadband 8937700 Web ID: 0000178541	318.84
01/29	Aetna877-2564476 Cipremium 84777481 CCD ID: 1133670795	2,237.00
01/30	Rewards Network Settlement 23755-020272869 CCD ID: 9000009744	543.58
01/31	Compupay Billing Miramar AR 003 74361 CCD ID: 1592022495	118.31
Total Electronic Withdrawals		\$22,191.43

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
01/02	List Posted Items Quantity 8	\$4,431.55
01/03	List Posted Items Quantity 6	2,494.64
01/07	List Posted Items Quantity 2	469.62
01/08	Deposited Item Returned NSF 1St 099006985 # of Items00001Ck#:0000002974 Date010413Ck Amt0000130900 Fee001200	1,309.00 Dep Amt000000000130900Dep Svc
01/08	Deposit Item Returned Fee: 01 NSF 1St 099006985 # of Items00001Ck#:0000002974 Date010413Ck Amt0000130900 Fee001200	12.00 Dep Amt000000000130900Dep Svc
01/08	List Posted Items Quantity 3	1,158.32
01/09	Outgoing Domestic Wire Fee	30.00
01/10	List Posted Items Quantity 2	182.04
01/11	Outgoing Domestic Wire Fee	30.00
01/14	List Posted Items Quantity 4	1,248.69
01/15	List Posted Items Quantity 3	221.99
01/16	List Posted Items Quantity 6	1,958.41
01/17	List Posted Items Quantity 9	4,398.30
01/18	List Posted Items Quantity 8	4,823.84
01/22	List Posted Items Quantity 7	10,656.61
01/23	List Posted Items Quantity 2	600.91
01/25	Official Checks Charge	8.00
01/25	List Posted Items Quantity 4	5,229.49
01/31	Service Fee	10.80
01/31	List Posted Items Quantity 3	1,861.42
Total Fees & Other Withdrawals		\$41,135.63

Chase BusinessSelect Checking allows up to 200 debits, credits, and deposited items per statement period. Your transaction total for this statement period was 227 and excessive transaction fees were applied. If this level of activity is typical, please contact us so that we can explore other product options for your business.



January 01, 2013 through January 31, 2013
Account Number: 0345

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT
01/02	\$16,420.48	01/17	9,571.90
01/03	13,984.84	01/18	11,736.38
01/04	15,443.30	01/22	7,482.96
01/07	17,529.29	01/23	4,143.07
01/08	14,923.87	01/24	4,958.97
01/09	11,132.07	01/25	21,432.93
01/10	17,340.02	01/28	50,922.41
01/11	17,700.62	01/29	38,302.27
01/14	21,447.48	01/30	38,269.78
01/15	24,468.72	01/31	39,703.30
01/16	17,613.71		

SERVICE CHARGE SUMMARY

You were not charged a monthly service fee this month. Your monthly service fee can continue to be waived in five different ways during any statement period:

- Maintain an average daily balance of \$7,500.00. Your average daily balance was \$18,710.00. OR
- Maintain a relationship balance of \$25,000.00 or more during the statement period. Your relationship balance was \$18,111.00. OR
- Link a qualifying personal checking account to your Chase BusinessSelect Checking account. Your Premier Plus personal checking account is linked. OR
- Spend at least \$1,000.00 on a linked Chase Business Credit Card. You spent \$0.00. OR
- Pay at least \$50.00 in qualifying checking-related services or fees. You paid \$90.80.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	122
Deposits / Credits	95
Deposited Items	10
Transaction Total	227

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$15.00
Service Fee Credit	-\$15.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 200)	\$10.80
Total Service Fees	\$10.80

CASH PROCESSING	AMOUNT
Cash Deposits Immediate Verification	\$6,245.00
Cash Deposits Post Verification/Night Drop	\$0.00
Cash Deposits Total	\$6,245.00
Cash Deposits Allowed	\$7,500.00
Excess Cash Deposits	\$0.00